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October 15, 2004

**VIA HAND DELIVERY**

Hon. Beth A. O'Donnell  
Executive Director  
Public Service Commission of Kentucky  
211 Sower Boulevard  
P. O. Box 615  
Frankfort, KY 40602-0615

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OCT 15 2004

PUBLIC SERVICE  
COMMISSION

Re: Notification of Transfer of Ownership and Control of AT&T Wireless Services, Inc. to Cingular Wireless Corporation

Dear Ms. O'Donnell:

Cingular Wireless Corporation<sup>1</sup> ("Cingular") and AT&T Wireless Services, Inc.<sup>2</sup> ("AT&T Wireless") hereby notify the Public Service Commission of Kentucky that Cingular will acquire ownership and control of AT&T Wireless.

It is anticipated that the transaction will be consummated in the fourth quarter 2004. The exact date is dependent upon forthcoming approval from the Federal Communications Commission and expiration or termination of the antitrust waiting period under the Hart-Scott-Rodino Act. Once all closing conditions are satisfied or waived, AT&T Wireless will be acquired through a merger with a subsidiary of Cingular resulting in AT&T Wireless becoming an indirect wholly owned subsidiary of Cingular.

At the conclusion of the transaction, the Kentucky legal entities listed in footnote 2 will ultimately be controlled by Cingular (just as those listed in footnote 1 currently are). The only relevant change resulting from the merger transaction will be that the ultimate parent for the entities listed in footnote 2 will be Cingular.

<sup>1</sup> Cingular Wireless Corporation, which is jointly owned and controlled by SBC Communications, Inc. and BellSouth Corporation, manages Cingular Wireless LLC, which operates in the state of Kentucky under the following registrations: BellSouth Mobility LLC; BellSouth Personal Communications, LLC; Cincinnati Bell Wireless, LLC; Cincinnati SMSA Limited Partnership. Cingular Wireless Corporation owns less than 1% of the member interests in Cingular Wireless LLC. SBC and BellSouth own approximately 60% and 40% of Cingular Wireless LLC, respectively.

<sup>2</sup> AT&T Wireless Services, Inc. is the ultimate parent of all AT&T Wireless entities operating in the state of Kentucky, which are as follows: TeleCorp Communications, Inc., Tritel Communications, Inc., and West Virginia Cellular Telephone Corp.

Hon. Beth A. O'Donnell

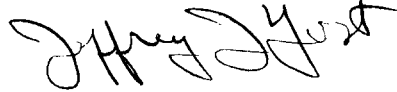
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As detailed in filings with the FCC, the combined company will be able to deliver the following benefits faster and more broadly than either company could on a stand along basis: significantly improved voice and basic data service quality; advanced third generation ("3G") services on a national scale and without customer disruption through increased spectrum; a more viable nationwide competitor by substantially expanding the coverage of each of the companies and by increased economies of scale and scope; and improved homeland security by strengthening the resiliency and survivability of Cingular's network.

Cingular, on behalf of the combined company, looks forward to serving current AT&T Wireless customers in Kentucky. As soon as legally possible or practical after the closing of the transaction, Cingular will communicate with these customers about their transition. If you need any more information, please let me know.

Respectfully submitted,

A handwritten signature in black ink, appearing to read "Jeffrey J. Yost", written in a cursive style.

Jeffrey J. Yost

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